

Moving Checklist

8 Weeks Prior

- ___ Go through each room in your home and decide what will come with you and what won't.
- ___ Solicit written, onsite estimates from three moving companies
- ___ Call your homeowners insurance agent to find out how your policy will cover your move
- ___ Begin collecting all moving papers and receipts - store in a file folder
- ___ Arrange to transfer your children's school records

6 Weeks Prior

- ___ Contact the IRS and/or your CPA for tax-deductible information
- ___ Locate healthcare professionals and hospitals in your new location
- ___ Change of Address notification at [USPS.gov](https://usps.gov). Also notify:
 - ___ Banks / Credit Cards
 - ___ Schools
 - ___ Religious organizations
 - ___ Doctors / Dentist
 - ___ Relatives and friends
 - ___ Income tax bureau / Social Security Administration
 - ___ Insurance Broker / Lawyer / CPA / Stockbroker
 - ___ Magazine Subscriptions
- ___ Select your Moving Company and make arrangements
- ___ Hold a garage sale or donate items to charities

3-4 Weeks Prior

- ___ Call utility providers for final readings: gas, electric, water, telephone, cable, trash collection

Moving Checklist

___ Notify insurance companies (auto, homeowner's, medical, dental and life) for coverage in your new home

___ Arrange to close current bank accounts and open accounts in new locale, if necessary. Safe Deposit Box, too.

___ Notify the DMV of your new address

1-2 Weeks Prior

___ Arrange for any special transport of pets, plants, piano, etc

___ Finish packing boxes and label each by room destination. Pack valuables separately.

___ Contact your moving company and review arrangements for your move

On Moving Day:

___ Carry jewelry and important documents yourself

___ Double check closets, drawers, shelves to be sure they are empty

___ Leave old keys, garage door openers and instruction manuals needed by new owner

At your new address:

___ Check on service of telephone, gas, electricity, water and garbage

___ Check pilot light on stove, water heater and furnace

___ Have new address recorded on driver's license

___ Visit city offices and register for voting

___ Register children in school

Need Further Assistance? Contact Acuity Group!